**INVEST IN GREEN PROPERTIES WITH OUR**

**Middlefield Group is pleased to introduce the IPO of our**

***Sustainable Real Estate* Dividend Fund**

***Investing in Real Estate Companies that are Prioritizing ESG Initiatives***

**EXCHANGE OFFER AND CASH OPTION - FEBRUARY 24, 2022**

Real estate equities are a proven portfolio diversifier and a great way to dampen the effects of inflation. Learn why now is a great time to own sustainable real estate:

**Managed by Award-Winning Real Estate Investment Team**

***Integrates Environmental, Social & Governance considerations to complement fundamental analysis in selecting investments that have sustainable competitive advantages***

**www.middlefield.com**

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**Expert ESG Advisor**

Mr. Erlichman is the Chair, ESG at Middlefield. Steve is one of the foremost experts on governance and ESG in Canada and was the Executive Director of the Canadian Coalition for Good Governance. Steve sits on the board of Canada’s Responsible Investment Association (RIA), of which Middlefield is a member and works closely with Middlefield’s portfolio management team on ESG matters.

A preliminary prospectus containing important information relating to these securities has been filed with securities commissions or similar authorities in each of the provinces of Canada. The preliminary prospectus is still subject to completion or amendment. Copies of the preliminary prospectus may be obtained from any of the agents named above using the contact information for such agent. There will not be any sale or any acceptance of an offer to buy the securities until a receipt for the final prospectus has been issued.